Barley | McNamara | Wild – CPAs & Associates	Max Points	Evaluator One	Evaluator Two	Evaluator Three	Weight	Evaluator One	Evaluator Two	Evaluator Three	
I. Scope of the Engagement									
Audit reports that comply with set standards. Preparation of the 990 income tax returns.	3	3	3	3	20%	0.60	0.60	0.60	
II. Deadlines									
Applicant is able to met TCHS's deadlines:									
1. All interim work will be completed in June.	2	2	2	2	20%	0.40	0.40	0.40	
2. All final audit fieldwork would commence August 14 and be completed by August 31.	2	2	2	2	20%	0.40	0.40	0.40	
3. The draft audit report shall be submitted to the TCHS Finance Committee no later than October 16.	2	2	2	2	20%	0.40	0.40	0.40	
4. Final audit presented to Board of Directors On October 17.	2	2	2	2	20%	0.40	0.40	0.40	
III. Provision of Work Papers									
1. Firm should provide an explanation of the process that the Auditing Firm will employ to ensure that work papers are available to TCHS.	3	3	3	3	20%	0.60	0.60	0.60	
2. Work Papers must be retained for seven (7) years from the date of the audit report.	3	3	3	3	20%	0.60	0.60	0.60	
IV. Minimum Requirements									
The auditing firm must affirm that the following mandatory criteria are met:									
1. The auditors meet the independent and education requirements of the Government Auditing Standards issued by the Comptroller General of the United States.	2	2	1	2	20%	0.40	0.20	0.40	
2. The auditors do not have a record of substandard audit work.	2	2	2	2	20%	0.40	0.40	0.40	
3. The auditors meet all specific requirements imposed by the state or local laws, rules, and regulations.	2	2	2	2	20%	0.40	0.40	0.40	
V. Prior Experience									
1. Prior experience auditing programs funded by Central Florida Behavioral Health Network and the federal government.	6	6	5	2	40%	2.40	2.00	0.80	
2. Prior experience auditing not-for-profits	6	6	4	2	40%	2.40	1.60	0.80	
3. List of existing clients for references.	3	3	2	3	40%	1.20	0.80	1.20	
VI. Professional Organizational Capabilities									
1. Description of organization's size, location, and range of activities.	6	6	4	3	30%	1.80	1.20	0.90	
2. Prior experience of the managing partner or audit team similar to the type of audit requested	6	6	5	4	30%	1.80	1.50	1.20	
3. A copy of the most recent peer review.	6	6	6	6	30%	1.80	1.80	1.80	
VII. Personnel Changes									
1. Changing engagement staffing (partner through "in charge" levels). TCHS is looking for continuity of the audit team. (does the firm retain their employees; i.e. low turnover)	3	3	3	2	30%	0.90	0.90	0.60	
2. The ability of TCHS to request staffing changes.	3	3	3	2	30%	0.90	0.90	0.60	
VIII. Proposed Estimate	$80,400								
1. Submission of RFP to perform requested services, include any start-up costs.	4	2	2	2	10%	0.20	0.20	0.20	
IX. Executive Summary / Other									
1. Additional benefits or highlights of information provided by firm that adds value to this proposal (value added services). Please provide justification for score below.	10	4	5	2	10%	0.40	0.50	0.20	
	76	**68**	**61**	**51**		**18.40**	**15.80**	**12.90**	**15.70**

CliftonLarsonAllen LLP	Max Points	Evaluator One	Evaluator Two	Evaluator Three	Weight	Evaluator One	Evaluator Two	Evaluator Three	
I. Scope of the Engagement									
Audit reports that comply with set standards. Preparation of the 990 income tax returns.	3	3	3	3	**20%**	0.60	0.60	0.60	
II. Deadlines									
Applicant is able to met TCHS's deadlines:									
1. All interim work will be completed in June.	2	2	2	2	**20%**	0.40	0.40	0.40	
2. All final audit fieldwork would commence August 14 and be completed by August 31.	2	2	2	2	**20%**	0.40	0.40	0.40	
3. The draft audit report shall be submitted to the TCHS Finance Committee no later than October 16.	2	2	2	2	**20%**	0.40	0.40	0.40	
4. Final audit presented to Board of Directors on October 17.	2	2	2	2	**20%**	0.40	0.40	0.40	
III. Provision of Work Papers									
1. Firm should provide an explanation of the process that the Auditing Firm will employ to ensure that work papers are available to TCHS	3	3	3	3	**20%**	0.60	0.60	0.60	
2. Work Papers must be retained for seven (7) years from the date of the audit report.	3	3	3	3	**20%**	0.60	0.60	0.60	
IV. Minimum Requirements									
The auditing firm must affirm that the following mandatory criteria are met:									
1. The auditors meet the independent and education requirements of the Government Auditing Standards issued by the Comptroller General of the United States.	2	2	2	2	**20%**	0.40	0.40	0.40	
2. The auditors do not have a record of substandard audit work.	2	2	2	2	**20%**	0.40	0.40	0.40	
3. The auditors meet all specific requirements imposed by the state or local laws, rules, and regulations.	2	2	2	2	**20%**	0.40	0.40	0.40	
V. Prior Experience									
1. Prior experience auditing programs funded by Central Florida Behavioral Health Network and the federal government.	6	6	6	3	**40%**	2.40	2.40	1.20	
2. Prior experience auditing not-for-profits	6	6	6	3	**40%**	2.40	2.40	1.20	
3. List of existing clients for references.	3	3	3	3	**40%**	1.20	1.20	1.20	
VI. Professional Organizational Capabilities									
1. Description of organization's size, location, and range of activities.	6	6	6	6	**30%**	1.80	1.80	1.80	
2. Prior experience of the managing partner or audit team similar to the type of audit requested.	6	6	6	5	**30%**	1.80	1.80	1.50	
3. A copy of the most recent peer review.	6	6	6	6	**30%**	1.80	1.80	1.80	
VII. Personnel Changes									
1. Changing engagement staffing (partner through "in charge" levels). TCHS is looking for continuity of the audit team. (does the firm retain their employees; i.e. low turnover)	3	3	3	3	**30%**	0.90	0.90	0.90	
2. The ability of TCHS to request staffing changes.	3	3	3	2	**30%**	0.90	0.90	0.60	
VIII. Proposed Estimate	**$136,500**								
1. Submission of RFP to perform requested services, include any start-up costs.	4	-1	-1	-1	**10%**	-0.10	-0.10	-0.10	
IX. Executive Summary / Other									
1. Additional benefits or highlights of information provided by firm that adds value to this proposal (value added services). Please provide justification for score below.	10	8	10	4	**10%**	0.80	1.00	0.40	
	76	**69**	**71**	**57**		**18.50**	**18.70**	**15.10**	**17.43**

Baylis & Company PA	Max Points	Evaluator One	Evaluator Two	Evaluator Three	Weight	Evaluator One	Evaluator Two	Evaluator Three	
I. Scope of the Engagement									
Audit reports that comply with set standards. Preparation of the 990 income tax returns.	3	3	3	3	**20%**	0.60	0.60	0.60	
II. Deadlines									
Applicant is able to met TCHS's deadlines:									
1. All interim work will be completed in June.	2	2	2	2	**20%**	0.40	0.40	0.40	
2. All final audit fieldwork would commence August 14 and be completed by August 31.	2	2	2	2	**20%**	0.40	0.40	0.40	
3. The draft audit report shall be submitted to the TCHS Finance Committee no later than October 16.	2	2	2	2	**20%**	0.40	0.40	0.40	
4. Final audit presented to Board of Directors on October 17.	2	2	2	2	**20%**	0.40	0.40	0.40	
III. Provision of Work Papers									
1. Firm should provide an explanation of the process that the Auditing Firm will employ to ensure that work papers are available to TCHS.	3	3	3	3	**20%**	0.60	0.60	0.60	
2. Work Papers must be retained for seven (7) years from the date of the audit report.	3	3	3	3	**20%**	0.60	0.60	0.60	
IV. Minimum Requirements									
The auditing firm must affirm that the following mandatory criteria are met:									
1. The auditors meet the independent and education requirements of the Government Auditing Standards issued by the Comptroller General of the United States.	2	2	2	2	**20%**	0.40	0.40	0.40	
2. The auditors do not have a record of substandard audit work.	2	2	2	2	**20%**	0.40	0.40	0.40	
3. The auditors meet all specific requirements imposed by the state or local laws, rules, and regulations.	2	2	2	2	**20%**	0.40	0.40	0.40	
V. Prior Experience									
1. Prior experience auditing programs funded by Central Florida Behavioral Health Network and the federal government.	6	6	5	6	**40%**	2.40	2.00	2.40	
2. Prior experience auditing not-for-profits	6	6	5	6	**40%**	2.40	2.00	2.40	
3. List of existing clients for references.	3	3	3	3	**40%**	1.20	1.20	1.20	
VI. Professional Organizational Capabilities									
1. Description of organization's size, location, and range of activities.	6	4	5	6	**30%**	1.20	1.50	1.80	
2. Prior experience of the managing partner or audit team similar to the type of audit requested.	6	6	6	6	**30%**	1.80	1.80	1.80	
3. A copy of the most recent peer review.	6	6	6	6	**30%**	1.80	1.80	1.80	
VII. Personnel Changes									
1. Changing engagement staffing (partner through "in charge" levels). TCHS is looking for continuity of and audit team. (does the firm retain their employees; i.e. low turnover)	3	3	3	3	**30%**	0.90	0.90	0.90	
2. The ability of TCHS to request staffing changes.	3	3	2	3	**30%**	0.90	0.60	0.90	
VIII. Proposed Estimate	**$104,250**								
1. Submission of RFP to perform requested services, include any start-up costs.	4	1	1	1	**10%**	0.10	0.10	0.10	
IX. Executive Summary / Other									
1. Additional benefits or highlights of information provided by firm that adds value to this proposal (value added services). Please provide justification for score below.	10	10	5	4	**10%**	1.00	0.50	0.40	
	76	**71**	**64**	**67**		**18.30**	**17.00**	**18.30**	**17.87**

Warren Averett – CPAs and Advisors	Max Points	Evaluator One	Evaluator Two	Evaluator Three	Weight	Evaluator One	Evaluator Two	Evaluator Three	
I. Scope of the Engagement									
Preparation of the 990 income tax returns. Data Analytics and Benchmarking Report.	3	3	2	3	**20%**	0.60	0.40	0.60	
II. Deadlines									
Applicant is able to met TCHS's deadlines:									
1. All interim work will be completed in June.	2	2	2	2	**20%**	0.40	0.40	0.40	
2. All final audit fieldwork would commence August 14 and be completed by August 31.	2	2	2	2	**20%**	0.40	0.40	0.40	
3. The draft audit report shall be submitted to theTCHS Finance Committee no later than October 16.	2	2	2	2	**20%**	0.40	0.40	0.40	
4. Final audit presented to Board of Directors on October 17.	2	2	2	2	**20%**	0.40	0.40	0.40	
III. Provision of Work Papers									
1. Firm should provide an explanation of the process that the Auditing Firm will employ to ensure that work papers are available to TCHS.	3	3	2	3	**20%**	0.60	0.40	0.60	
2. Work Papers must be retained for seven (7) years from the date of the audit report.	3	3	2	3	**20%**	0.60	0.40	0.60	
IV. Minimum Requirements									
The auditing firm must affirm that the following mandatory criteria are met:									
1. The auditors meet the independent and education requirements of the Government Auditing Standards issued by the Comptroller General of the United States.	2	2	2	2	**20%**	0.40	0.40	0.40	
2. The auditors do not have a record of substandard audit work.	2	2	2	2	**20%**	0.40	0.40	0.40	
3. The auditors meet all specific requirements imposed by the state or local laws, rules, and regulations.	2	2	2	2	**20%**	0.40	0.40	0.40	
V. Prior Experience									
1. Prior experience auditing programs funded by Central Florida Behavioral Health Network and the federal government.	6	3	5	1	**40%**	1.20	2.00	0.40	
2. Prior experience auditing not-for-profits	6	6	6	6	**40%**	2.40	2.40	2.40	
3. List of existing clients for references.	3	3	3	3	**40%**	1.20	1.20	1.20	
VI. Professional Organizational Capabilities									
1. Description of organization's size, location, and range of activities.	6	6	5	6	**30%**	1.80	1.50	1.80	
2. Prior experience of the managing partner or audit team similar to the type of audit requested.	6	6	6	4	**30%**	1.80	1.80	1.20	
3. A copy of the most recent peer review.	6	6	6	6	**30%**	1.80	1.80	1.80	
VII. Personnel Changes									
1. Changing engagement staffing (partner through "in charge" levels). TCHS is looking for continuity of and audit team. (does the firm retain their employees; i.e. low turnover)	3	3	3	3	**30%**	0.90	0.90	0.90	
2. The ability of TCHS to request staffing changes.	3	3	3	1	**30%**	0.90	0.90	0.30	
VIII. Proposed Estimate	**$156,050**								
1. Submission of RFP to perform requested services, include any start-up costs.	4	-2	-2	-2	**10%**	-0.20	-0.20	-0.20	
IX. Executive Summary / Other									
1. Additional benefits or highlights of information provided by firm that adds value to this proposal (value added services). Please provide justification for score below.	10	5	10	4	**10%**	0.50	1.00	0.40	
	76	**62**	**65**	**55**		**16.90**	**17.30**	**14.80**	**16.33**

Vendor Name	Average Score
1. Barley | McNamara | Wild – CPAs & Associates	**15.70**
2. CliftonLarsonAllen LLP	**17.43**
3. Baylis & Company PA	**17.87**
4. Warren Averett – CPAs and Advisors	**16.33**